

# YOUR PATH to a **BRIGHTER** FUTURE



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## About Robin Roberts

From the mailroom to the Board Room, Robin spent 40+ years in the banking industry, including starting a new bank in Minneapolis in the 1990s.

He started BrightPath Financial to educate and help people improve their financial position from college planning to retirement planning.

Leverage the experience of Robin and BrightPath Financial to learn about how we can improve your financial future together.



## Hello Autumn!

## Decreasing Your Largest Expense

Sorry to say that it isn't your home! Your largest expense is your future potential tax liability.

As a part of our process, we'll discuss and review your: retirement readiness, tax efficiency, risk diversification and capital deployment efficiency in every area needed to protect and build your net worth.

We look forward to working with you.

*Give Me 21 Days: A Financial Reset.*



*Spending and cash management is important to building sound financial futures. I've summarized below a great article and concept you may enjoy. Give it a try and let me know how it worked for you!*

In a recent column, *Michelle Singletary* (The Washington Post) encourages readers to try her "21-Day Financial Fast." Much like rebooting a computer, this fast helps you reset by cutting all unnecessary spending.

For three weeks, participants pay essential bills, buy groceries mindfully, but avoid dining out, shopping, entertainment, or gift buying. Using only cash instead of cards reinforces discipline and exposes hidden habits. Singletary notes the fast is not just for those in crisis—it's also a checkup for anyone wanting more clarity and control. By pausing consumerism, you'll see where your money really goes, strengthen priorities, and gain peace of mind. As she puts it: **Fast. Reflect. Reset.** Consider giving this 21-day reset a try this fall.

Contact me anytime. I look forward to talking with you soon.