

YOUR PATH to a **BRIGHTER** FUTURE



612-867-5959

Robin@BrightPathFinancial.Solutions
BrightPathFinancialWI.com

About Robin Roberts

From the mailroom to the Board Room, Robin spent 40+ years in the banking industry, including starting a new bank in Minneapolis in the 1990s.

He started BrightPath Financial to educate and help people improve their financial position from college planning to retirement planning.

Leverage the experience of Robin and BrightPath Financial to learn about how we can improve your financial future together.



Decreasing Your Largest Expense

Sorry to say that it isn't your home! Your largest expense is your future potential tax liability.

As a part of our process, we'll discuss and review your: retirement readiness, tax efficiency, risk diversification and capital deployment efficiency in every area needed to protect and build your net worth.

We look forward to working with you.

What's Under the Pillow These Days?



As a new grandfather, I'm looking forward to becoming the Tooth Fairy, Santa Claus, and Patron Of Presents for my grandson. Back in the day, a visit from the Tooth Fairy might mean a 50-cent piece or a silver dollar under your pillow. But with time (and inflation), the question becomes: **what do you leave under the pillow today?**

Here's my plan — initially implemented with his baptism (which he clearly appreciated!) 😊. I'm gifting **gold and silver**. These precious metals are unique, thoughtful, and could one day offer real financial safety.

Little does my daughter know that future birthdays and milestones will bring more of the same, for her too! When I bought an ounce of gold at his birth, it had grown by \$500 by the time of his baptism. That kind of return isn't guaranteed — but it's an exciting potential.

Precious metals are easy to purchase, available in various sizes, prices, and purities. Whether you're starting small or thinking big, they can make meaningful gifts — and a smart hedge in any portfolio. I really like the owner of Great American Bullion. He's very knowledgeable, hustles and takes great care of his customers. I'd be happy to give you a tour of his website and explain how this could work for you.

Click below to learn more and let me know if I can help you become a better Tooth Fairy.

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