

YOUR PATH to a **BRIGHTER** FUTURE



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About Robin Roberts

From the mailroom to the Board Room, Robin spent 40+ years in the banking industry, including starting a new bank in Minneapolis in the 1990s.

He started BrightPath Financial to educate and help people improve their financial position from college planning to retirement planning.

Leverage the experience of Robin and BrightPath Financial to learn about how we can improve your financial future together.



Decreasing Your Largest Expense

Sorry to say that it isn't your home! Your largest expense is your future potential tax liability.

As a part of our process, we'll discuss and review your: retirement readiness, tax efficiency, risk diversification and capital deployment efficiency in every area needed to protect and build your net worth.

We look forward to working with you.

Is Your Retirement Insured?



You insure your home, car, and health—but have you considered how well protected your retirement is? Rising health care costs, inflation, market fluctuations, and longevity risk can all impact your financial security in retirement.

The good news is, you can take steps today to help “insure” your retirement future. From diversifying your investments to considering long-term care options and planning tax-efficient withdrawals, it's wise to review your strategy regularly.

I'm here to help—whether you'd like a quick conversation to answer a few questions or a deeper, more comprehensive review of your retirement plan. Let's work together to make sure your retirement is as secure as possible.